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WILLS and PROBATE

WILLS

If you do NOT make a will the rules of intestacy will dictate what happens to your assets, regardless of the needs or feelings of your family and friends.

THE BENEFITS OF A WILL

- You decide who gets what and when
- You decide who will be your executors and trustees, to manage your estate and you can appoint a guardian for your children
- You may be able to order things to save inheritance tax.

HOW WE CAN HELP

- Provide a professional, inexpensive, friendly and efficient service, tailored to your wishes and avoiding the problems, and consequent cost, of 'homemade' wills
- Visiting you at your home, workplace or hospital Storing your will (and deeds) in our safe, free of charge.

PROBATE

The court's authority to administer an estate, as per the terms of a will.

THE PROCESS

- Checking the validity and terms of the will
- Getting date of death values for assets and liabilities, and registering the death
- Preparing accounts for the Revenue (and calculating the tax due, if appropriate).
- Completing the application to the court
- Registering the grant of probate with all institutions
- Getting in the assets (by sale or transfer) and settling all liabilities
- Distributing the estate to beneficiaries, and preparing a final 'estate account'

Being an executor can be time-consuming and complex. We can relieve the burden by undertaking as much, or as little, of the process as you want.

NOT ALL SOLICITORS ARE THE SAME

DISCLAIMER

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